

Notice Regarding Issuance of the 53rd Unsecured Corporate Bonds (Transition-linked Bonds), the 54th Unsecured Corporate Bonds and the 55th Unsecured Corporate Bonds

May 24, 2024

Osaka Gas Co., Ltd.

Osaka Gas Co., Ltd. (President: Masataka Fujiwara) hereby announces, as announced in the "Issuance of Transition-linked Bonds, the First by a City Gas Company" dated May 8, 2024, the issuance of Transition-Linked Bonds (the 53rd Unsecured Corporate Bonds (10 years)), the 54th Unsecured Corporate Bonds (20 years) and the 55th Corporate Unsecured Bonds (30 years) as outlined in the table below.

Outline of the 53rd, 54th and 55th Unsecured Corporate Bonds:

| | 53rd Unsecured Corporate Bonds (Transition-linked bonds) | 54th Unsecured Corporate Bonds | 55th Unsecured Corporate Bonds |
|---------------------------------|--|---|--|
| Total amounts of bonds | 25 billion yen | 10 billion yen | 6 billion yen |
| Interest rate | 1.251% per annum | 2.028% per annum | 2.371% per annum |
| Issue price | 100 yen per face value of 100 yen | | |
| Payment date | May 30, 2024 | | |
| Maturity date | May 30, 2034 (10 years, bullet repayment at maturity) | May 30, 2044 (20 years, bullet repayment at maturity) | May 29, 2054 (30 years, bullet repayment at maturity) |
| Issuing option | Publicly offered | | |
| Offering period | May 24, 2024 | | |
| Status | Unsecured | | |
| Underwriters | Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. | Nomura Securities Co., Ltd. Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd. BofA Securities Japan Co., Ltd. SMBC Nikko Securities Inc. | Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. |
| Book-entry transfer institution | Japan Securities Depository Center, Inc. | | |
| Fiscal agents | MUFG Bank, Ltd. | Resona Bank, Ltd. | MUFG Bank, Ltd. |
| Rating | AA+ (Rating and Investment Information, Inc.), A1 (Moody's Japan K.K.) | | |