

Notice Regarding Issuance of the 50th Unsecured Corporate Bonds (Transition Bonds), the 51st Unsecured Corporate Bonds (Transition Bonds) and the 52nd Unsecured Corporate Bonds (Transition Bonds)

May 26, 2023

Osaka Gas Co., Ltd.

Osaka Gas Co., Ltd. (President: Masataka Fujiwara) hereby announces, as announced in the "Notice Regarding Issuance of Transition Bonds" dated May 10, 2023, the issuance of transition bonds (the 50th Unsecured Corporate Bonds (5 years), the 51st Unsecured Corporate Bonds (10 years) and the 52nd Unsecured Corporate Bonds (20 years) as outlined in the table below.

Outline of the 50th, 51st and 52nd Unsecured Corporate Bonds:

	50th Unsecured Corporate Bonds (Transition Bonds)	51st Unsecured Corporate Bonds (Transition Bonds)	52nd Unsecured Corporate Bonds (Transition Bonds)
Total amount of bonds	10 billion yen	15 billion yen	10 billion yen
Interest rate	0.390% per annum	0.785% per annum	1.417% per annum
Issue price	100 yen per face value of 100 yen		
Payment date	June 2, 2023		
Maturity date	June 2, 2028 (5 years, bullet repayment at maturity)	June 2, 2033 (10 years, bullet repayment at maturity)	June 2, 2043 (20 years, bullet repayment at maturity)
Issuing option	Publicly offered		
Offering period	May 26, 2023		
Status	Unsecured		
Underwriters	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. BofA Securities Japan Co., Ltd. SMBC Nikko Securities Inc.		
Book-entry transfer institution	Japan Securities Depository Center, Inc.		
Fiscal agents	Resona Bank, Limited	MUFG Bank, Ltd.	Resona Bank, Limited
Rating	AA+ (Rating and Investment Information, Inc.)		