

Notice Regarding Issuance of the 47th Unsecured Corporate Bonds (Transition Bonds), the 48th Unsecured Corporate Bonds and the 49th Unsecured Corporate Bonds (Domestic Straight Bonds)

August 25, 2022

Osaka Gas Co., Ltd.

Osaka Gas Co., Ltd. (President: Masataka Fujiwara) hereby announces, as announced in the "Notice Regarding Issuance of 2nd Transition Bonds" dated August 1, 2022, the issuance of transition bonds (47th Unsecured Corporate Bonds [10 years]), the 48th Unsecured Bonds (20 years) and the 49th Unsecured Corporate Bonds (30 years) as outlined in the table below.

Outline of the 47th, 48th and 49th Unsecured Corporate Bonds:

	47th Unsecured Corporate Bonds (Transition Bonds)	48th Unsecured Corporate Bonds	49th Unsecured Corporate Bonds
Total amount of bonds	27 billion yen	4 billion yen	8 billion yen
Interest rate	0.529% per annum	1.058% per annum	1.399% per annum
Issue price	100 yen per face value of 100 yen		
Payment date	September 1, 2022		
Maturity date	September 1, 2032 (10 years, bullet repayment at maturity)	September 1, 2042 (20 years, bullet repayment at maturity)	August 30, 2052 (30 years, bullet repayment at maturity)
Issuing option	Publicly offered		
Offering period	September 1, 2022		
Status	Unsecured		
Underwriters	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co., Ltd. BofA Securities Japan Co., Ltd.		
Book-entry transfer institution	Japan Securities Depository Center, Inc.		
Fiscal agents	MUFG Bank, Ltd.	Resona Bank, Ltd.	MUFG Bank, Ltd.
Rating	AA+ (Rating and Investment Information, Inc.)		