

Notice Regarding Issuance of the 44th Unsecured Corporate Bonds (Transition Bonds), the 45th Unsecured Corporate Bonds and the 46th Unsecured Corporate Bonds (Domestic Straight Bonds)

May 27, 2022

Osaka Gas Co., Ltd.

Osaka Gas Co., Ltd. (President: Masataka Fujiwara) hereby announces, as announced in the "Notice Regarding Issuance of Transition Bonds" dated March 10, 2022, the issuance of transition bonds (44th Unsecured Corporate Bonds [10 years]), the 45th Unsecured Bonds (20 years) and the 46th Unsecured Corporate Bonds (30 years) as outlined in the table below.

Outline of the 44th, 45th and 46th Unsecured Corporate Bonds:

	44th Unsecured Corporate Bonds (Transition Bonds)	45th Unsecured Corporate Bonds	46th Unsecured Corporate Bonds
Total amount of bonds	10 billion yen	11 billion yen	10 billion yen
Interest rate	0.369% per annum	0.942% per annum	1.203% per annum
Issue price	100 yen per face value of 100 yen		
Payment date	June 2, 2022		
Maturity date	June 2, 2032 (10 years, bullet repayment at maturity)	June 2, 2042 (20 years, bullet repayment at maturity)	May 31, 2052 (30 years, bullet repayment at maturity)
Issuing option	Publicly offered		
Offering period	May 27, 2022		
Status	Unsecured		
Underwriters	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co., Ltd. BofA Securities Japan Co., Ltd. Mizuho Securities Co., Ltd.	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. Daiwa Securities Co., Ltd.
Book-entry transfer institution	Japan Securities Depository Center, Inc.		
Fiscal agent	Resona Bank, Limited	MUFG Bank, Ltd.	Resona Bank, Limited
Rating	AA+ (Rating and Investment Information, Inc.)		