

		Sales				C			D		
		FY03.3		FY04.3		FY04.3 Forecast	FY05.3 Forecast		B-A	C-B	D-B
		1st half	Full year	1st half	Full year		1st half	Full year			
1	Osaka Gas International Transport	1,295	2,615	1,295	2,616	2,590	1,295	2,590	0	26	-26
2	OG Road	634	1,335	556	1,137	1,184	549	1,163	-198	-47	26
3	Kimpai	5,880	15,544	5,186	12,968	12,870	4,823	12,456	-2,577	98	-512
	Harman	12,754	28,055						-28,055	0	0
4	Enetech Kyoto	915	3,817	1,660	3,924	3,482	1,937	3,915	107	442	-9
5	Enetech Osaka	645	2,632	1,537	4,091	4,278	1,720	4,400	1,459	-187	309
6	Kimpai Renotech (former Harman Engineering)	308	822	457	1,113	1,029	538	1,158	291	84	45
7	Gas and Power Investment	5,668	9,788	5,202	9,167	9,183	5,255	11,219	-621	-16	2,052
8	Gas and Power	2,526	5,068	2,485	4,851	4,778	2,378	4,774	-218	72	-77
9	Nabari Kintetsu Gas	1,737	3,165	1,782	3,227	3,237	1,839	3,348	62	-11	121
10	Rakuyo Gas Center			524	1,166	1,221	601	1,350	1,166	-54	184
11	Gakuen-mae Gas Center			606	1,389	1,358	617	1,425	1,389	31	36
12	Kuzuha Gas Living			520	1,139	1,178	536	1,220	1,139	-39	81
13	Hello			596	1,281	1,369	671	1,440	1,281	-88	159
14	Takenaka Maiko Service Shop			598	1,318	1,281	605	1,304	1,318	37	-14
15	Hearts			1,152	2,753	2,680	1,217	2,706	2,753	73	-47
16	Nakayama Joint Power Generation			2,479	4,731	4,705	2,520	4,558	4,731	26	-173
17	Nakayama Nagoya Joint Power Generation			3,117	6,581	6,570	3,354	7,001	6,581	11	420
18	Cogen Techno Service			2,845	5,969	6,520	5,178	13,762	5,969	-551	7,793
19	I-support			350	864	965	556	1,188	864	-101	324
20	Osaka Gas Customer Relations						4,179	8,357	0	0	8,357
	Other 20 companies	464	921	1,822	4,159	3,745	2,865	6,377	3,238	414	2,218
<b>G1 Total</b>		<b>32,825</b>	<b>73,763</b>	<b>34,769</b>	<b>74,440</b>	<b>74,222</b>	<b>43,233</b>	<b>95,711</b>	<b>677</b>	<b>218</b>	<b>21,271</b>
41	Liquid Gas	4,558	10,050	4,798	10,484	10,400	5,178	11,080	435	85	596
42	Liquid Gas Kyoto	833	1,954	883	1,964	1,902	858	2,006	9	62	42
43	Cold Air Products	949	1,832	917	1,822	1,788	866	1,718	-10	34	-104
44	Cryo-Air	1,515	2,795	1,548	2,792	2,846	1,500	2,747	-3	-54	-45
45	Gas Net	1,083	2,489	1,072	2,572	2,498	1,050	2,552	82	74	-20
	Other 8 companies	614	1,320	562	1,303	1,212	1,108	2,552	-17	91	1,249
<b>G2 Total</b>		<b>9,552</b>	<b>20,439</b>	<b>9,780</b>	<b>20,936</b>	<b>20,645</b>	<b>10,560</b>	<b>22,655</b>	<b>497</b>	<b>291</b>	<b>1,719</b>
54	Nissho Iwai Petroleum Gas	17,303	43,335	19,705	42,629	39,565	21,309	45,440	-706	3,064	2,811
55	Nissho Propane Sekiyu	4,325	14,984	4,491	13,879	14,392	4,882	15,713	-1,105	-513	1,834
56	Nissho Iwai Gas	1,284	2,992	1,314	2,846	2,992	1,246	2,865	-146	-147	19
57	Nissho Iwai Gas Energy	1,343	3,208	1,376	3,111	3,240	1,413	3,287	-97	-129	176
58	Nissho Gas Sales	685	1,522	678	1,542	1,678	822	1,777	20	-136	235
59	Ehime Nissho Propane	418	1,023	486	1,009	1,005	432	944	-14	4	-65
60	Kochi Nissho Propane	692	1,514	680	1,454	1,521	708	1,521	-60	-67	67
61	Nagano Propane Gas						1,636	3,647	0	0	3,647
62	Daiya Nensho						1,664	3,989	0	0	3,989
	Other 10 companies	389	781	369	789	822	703	1,666	8	-34	877
<b>G3 Total</b>		<b>26,439</b>	<b>69,360</b>	<b>29,098</b>	<b>67,258</b>	<b>65,216</b>	<b>34,815</b>	<b>80,849</b>	<b>-2,102</b>	<b>2,042</b>	<b>13,591</b>
73	Urbanex	5,938	11,860	5,395	11,129	11,108	5,773	13,466	-731	21	2,337
74	Kyoto Research Park	2,304	4,653	2,298	4,630	4,608	2,148	4,374	-22	22	-256
75	Serendi	3,110	6,851	3,640	8,065	7,343	4,008	8,225	1,214	722	160
76	Urbanex Service	1,505	3,115	1,440	3,023	3,108	1,526	3,112	-91	-85	89
77	OSC Engineering	2,105	4,134	2,106	4,313	4,160	2,074	4,258	179	153	-55
78	Planet Work	1,147	2,354	1,185	2,492	2,354	1,321	2,619	137	137	127
	Other 3 companies	0	0	155	300	300	450	896	300	0	596
<b>G4 Total</b>		<b>16,108</b>	<b>32,967</b>	<b>16,219</b>	<b>33,952</b>	<b>32,982</b>	<b>17,300</b>	<b>36,950</b>	<b>985</b>	<b>970</b>	<b>2,998</b>
82	Kinrei	8,692	18,371	7,891	17,435	17,300	8,751	19,570	-936	135	2,135
<b>G5 Total</b>		<b>8,692</b>	<b>18,371</b>	<b>7,891</b>	<b>17,435</b>	<b>17,300</b>	<b>8,751</b>	<b>19,570</b>	<b>-936</b>	<b>135</b>	<b>2,135</b>
83	OGIS Research Institute	10,660	30,437	11,421	29,374	29,000	11,110	30,400	-1,063	374	1,026
84	Ube Information System	1,929	4,295	1,840	4,068	4,400	2,100	4,600	-227	-332	532
	Other 2 companies	0	0	105	386	342	173	461	386	44	75
<b>G6 Total</b>		<b>12,589</b>	<b>34,732</b>	<b>13,366</b>	<b>33,828</b>	<b>33,742</b>	<b>13,383</b>	<b>35,461</b>	<b>-904</b>	<b>86</b>	<b>1,633</b>
87	Osaka Gas Chemicals	6,025	12,372	6,214	12,998	12,604	6,529	14,236	626	394	1,238
88	Taiyo Kasei	470	823	442	1,010	1,033	583	1,184	187	-23	174
	Other 2 companies	220	385	658	1,323	1,353	663	1,323	939	-29	0
<b>G7 Total</b>		<b>6,715</b>	<b>13,579</b>	<b>7,313</b>	<b>15,331</b>	<b>14,989</b>	<b>7,755</b>	<b>16,743</b>	<b>1,751</b>	<b>342</b>	<b>1,412</b>
91	OG Capital	2,188	4,370	2,044	3,836	3,836	1,633	3,271	-535	0	-565
92	Osaka Gas Engineering	5,590	15,924	2,977	10,012	11,249	1,756	11,240	-5,913	-1,237	1,228
93	KRI	463	3,577	477	3,395	3,870	480	3,600	-183	-475	205
94	Osaka Gas Housing Equipment	5,298	11,623	6,123	12,790	12,705	6,455	13,793	1,167	85	1,003
95	Osaka Gas Security Service	4,232	8,830	5,270	10,961	10,646	5,341	11,238	2,131	315	277
96	OG Sports	3,331	7,135	4,062	8,471	8,040	4,353	8,694	1,335	430	223
97	OG Auto Service	1,801	3,635	2,037	4,246	4,090	2,200	4,489	611	156	243
98	OGIC	3,346	7,017	3,266	6,627	6,490	3,204	6,577	-390	137	-50
99	L-Net	1,838	4,309	2,116	4,515	4,357	2,282	4,761	205	158	246
100	Active Life	1,210	2,430	1,247	2,580	2,559	1,397	2,819	150	21	239
101	Kansai Business Information	1,026	2,446	1,192	2,985	2,720	1,474	3,042	539	265	57
102	Unitika Life	892	1,872	1,427	2,417	2,381	1,058	2,061	544	35	-356
103	OG Maintenance Service			1,074	4,317	3,969	1,039	3,960	4,317	349	-357
	Other 6 companies	342	779	398	911	911	1,461	3,187	132	0	2,276
<b>G8 Total</b>		<b>31,556</b>	<b>73,949</b>	<b>33,710</b>	<b>78,062</b>	<b>77,823</b>	<b>34,133</b>	<b>82,732</b>	<b>4,113</b>	<b>239</b>	<b>4,670</b>
<b>Consolidated subsidiaries total</b>		<b>144,476</b>	<b>337,159</b>	<b>152,146</b>	<b>341,241</b>	<b>336,919</b>	<b>169,950</b>	<b>390,671</b>	<b>4,082</b>	<b>4,322</b>	<b>49,430</b>

		Operating profit				C			D		
		FY03.3		FY04.3		FY04.3 Forecast	FY05.3 Forecast		B-A	C-B	D-B
		1st half	Full year	1st half	Full year		1st half	Full year			
1	Osaka Gas International Transport	370	743	356	738	684	323	647	-5	55	-91
2	OG Road	20	62	-21	2	15	28	55	-59	-13	53
3	Kimpai	320	176	91	-71	281	141	117	-247	-352	188
	Harman	-246	-191						191	0	0
4	Enetech Kyoto	43	94	38	138	110	42	117	43	28	-21
5	Enetech Osaka	12	102	-25	64	82	-6	88	-38	-18	24
6	Kimpai Renotech (former Harman Engineering)	-17	19	-20	34	26	-1	31	15	7	-3
7	Gas and Power Investment	1,268	1,421	1,475	1,890	1,334	1,248	832	469	556	-1,058
8	Gas and Power	316	548	137	500	337	105	477	-48	163	-23
9	Nabari Kintetsu Gas	505	472	384	360	322	333	174	-112	37	-186
10	Rakuyo Gas Center			-13	34	32	-25	39	34	1	5
11	Gakuen-mae Gas Center			-25	23	22	-10	26	23	1	3
12	Kuzuha Gas Living			2	31	22	-2	34	31	9	3
13	Hello			-24	-29	0	-5	20	-29	-29	49
14	Takenaka Maiko Service Shop			-3	26	20	1	18	26	6	-8
15	Hearts			37	88	72	21	66	88	16	-22
16	Nakayama Joint Power Generation			558	1,248	1,154	340	920	1,248	94	-328
17	Nakayama Nagoya Joint Power Generation			603	1,416	1,347	485	1,325	1,416	69	-91
18	Cogen Techno Service			9	107	15	244	712	107	91	605
19	I-support			-46	-16	-38	-11	8	-16	22	24
20	Osaka Gas Customer Relations						19	49	0	0	49
	Other 20 companies	6	30	98	268	145	43	178	238	124	-90
<b>G1 Total</b>		<b>2,597</b>	<b>3,476</b>	<b>3,613</b>	<b>6,852</b>	<b>5,984</b>	<b>3,313</b>	<b>5,933</b>	<b>3,376</b>	<b>868</b>	<b>-919</b>
41	Liquid Gas	439	743	433	898	988	371	689	155	-91	-209
42	Liquid Gas Kyoto	69	195	29	174	145	21	167	-21	29	-7
43	Cold Air Products	100	163	117	179	164	86	156	16	15	-23
44	Cryo-Air	172	217	217	212	262	181	187	-5	-50	-25
45	Gas Net	35	105	55	117	107	9	108	12	11	-9
	Other 8 companies	29	63	18	54	52	-3	100	-9	2	46
<b>G2 Total</b>		<b>844</b>	<b>1,486</b>	<b>869</b>	<b>1,634</b>	<b>1,718</b>	<b>665</b>	<b>1,407</b>	<b>148</b>	<b>-84</b>	<b>-227</b>
54	Nissho Iwai Petroleum Gas	70	333	211	484	340	69	350	151	144	-134
55	Nissho Propane Sekiyu	83	292	83	302	278	105	330	10	24	28
56	Nissho Iwai Gas	-71	-77	-85	-120	-28	-40	-45	-43	-92	75
57	Nissho Iwai Gas Energy	57	242	-20	72	133	-64	196	-171	-62	124
58	Nissho Gas Sales	-14	12	-51	71	20	57	168	59	51	97
59	Ehime Nissho Propane	18	38	23	64	59	16	69	26	5	5
60	Kochi Nissho Propane	0	45	-27	38	70	18	80	-7	-33	42
61	Nagano Propane Gas						102	272	0	0	272
62	Daiya Nensho						122	210	0	0	210
	Other 10 companies	24	31	-12	8	29	19	97	-23	-22	89
<b>G3 Total</b>		<b>167</b>	<b>916</b>	<b>122</b>	<b>918</b>	<b>903</b>	<b>404</b>	<b>1,727</b>	<b>2</b>	<b>15</b>	<b>809</b>
73	Urbanex	1,940	3,565	2,023	4,158	3,822	2,027	4,109	593	336	-49
74	Kyoto Research Park	98	237	89	235	193	54	185	-2	42	-50
75	Serendi	93	262	185	346	276	154	323	84	70	-23
76	Urbanex Service	172	260	91	183	166	90	180	-77	17	-3
77	OSC Engineering	78	150	105	252	167	90	188	102	86	-64
78	Planet Work	104	188	99	134	115	86	121	-54	19	-13
	Other 3 companies	0	0	2	9	0	94	177	9	8	168
<b>G4 Total</b>		<b>2,485</b>	<b>4,663</b>	<b>2,593</b>	<b>5,318</b>	<b>4,739</b>	<b>2,595</b>	<b>5,283</b>	<b>655</b>	<b>578</b>	<b>-35</b>
82	Kinrei	707	1,687	316	1,038	863	368	1,112	-649	175	74
<b>G5 Total</b>		<b>707</b>	<b>1,687</b>	<b>316</b>	<b>1,038</b>	<b>863</b>	<b>368</b>	<b>1,112</b>	<b>-649</b>	<b>175</b>	<b>74</b>
83	OGIS Research Institute	-469	1,487	121	1,955	1,453	82	1,800	468	502	-155
84	Ube Information System	52	168	33	192	175	70	240	24	17	48
	Other 2 companies	0	0	-49	13	3	-44	27	13	9	14
<b>G6 Total</b>		<b>-416</b>	<b>1,655</b>	<b>105</b>	<b>2,160</b>	<b>1,631</b>	<b>108</b>	<b>2,067</b>	<b>505</b>	<b>528</b>	<b>-93</b>
87	Osaka Gas Chemicals	-4	132	103	264	225	108	384	132	38	120
88	Taiyo Kasei	10	-5	-20	1	5	23	53	6	-4	52
	Other 2 companies	51	80	46	130	128	56	114	50	2	-16
<b>G7 Total</b>		<b>56</b>	<b>207</b>	<b>128</b>	<b>394</b>	<b>358</b>	<b>187</b>	<b>551</b>	<b>188</b>	<b>36</b>	<b>157</b>
91	OG Capital	923	1,901	953	1,775	1,706	729	1,463	-127	69	-312
92	Osaka Gas Engineering	-89	261	-264	108	84	-232	45	-153	23	-63
93	KRI	-277	279	-298	308	154	-294	172	29	154	-136
94	Osaka Gas Housing Equipment	59	216	108	251	254	84	295	35	-3	44
95	Osaka Gas Security Service	240	534	594	864	549	243	449	330	316	-415
96	OG Sports	172	579	353	738	592	359	673	159	145	-65
97	OG Auto Service	-47	150	142	268	218	158	300	118	49	32
98	OGIC	114	404	365	672	610	276	683	267	62	11
99	L-Net	40	210	63	235	209	50	243	25	25	9
100	Active Life	103	168	38	62	33	100	147	-106	30	85
101	Kansai Business Information	24	151	6	189	123	53	148	38	66	-41
102	Unitika Life	10	38	90	138	122	45	85	100	16	-53
103	OG Maintenance Service			93	271	220	43	174	271	51	-97
	Other 6 companies	13	56	28	68	54	56	140	13	14	72
<b>G8 Total</b>		<b>1,287</b>	<b>4,947</b>	<b>2,270</b>	<b>5,945</b>	<b>4,928</b>	<b>1,670</b>	<b>5,017</b>	<b>998</b>	<b>1,017</b>	<b>-928</b>
<b>Consolidated subsidiaries total</b>		<b>7,727</b>	<b>19,037</b>	<b>10,016</b>	<b>24,260</b>	<b>21,125</b>	<b>9,310</b>	<b>23,097</b>	<b>5,223</b>	<b>3,135</b>	<b>-1,163</b>

	Net income after tax										
	C				D				B-A	C-B	D-B
	FY03.3	A	FY04.3	B	FY04.3	FY05.3 Forecast	FY05.3 Forecast				
1st half	Full year	1st half	Full year	Forecast	1st half	Full year					
1	Osaka Gas International Transport	91	52	148	319	255	139	278	268	65	-41
2	OG Road	12	37	-12	1	7	15	32	-35	-5	31
3	Kimpai	131	140	12	-69	96	81	75	-208	-165	144
	Harman	-168	34						-34	0	0
4	Enetech Kyoto	18	-83	26	108	57	24	61	191	51	-47
5	Enetech Osaka	12	66	-26	28	49	-1	56	-38	-22	28
6	Kimpai Renotech ( former Harman Engineering)	-18	15	20	19	15	-1	17	4	4	-2
7	Gas and Power Investment	604	-111	1,374	1,376	1,335	1,164	873	1,487	40	-503
8	Gas and Power	91	86	-50	126	-17	-45	86	40	143	-40
9	Nabari Kintetsu Gas	269	197	191	144	105	178	42	-53	39	-102
10	Rakuyo Gas Center			-6	18	19	-340	-303	18	-1	-321
11	Gakuen-mae Gas Center			-28	0	9	-12	23	0	-9	23
12	Kuzuha Gas Living			2	15	12	-1	20	15	3	5
13	Hello			-20	-28	8	-5	20	-28	-36	48
14	Takenaka Maiko Service Shop			-1	11	12	1	11	11	-2	0
15	Hearts			23	45	44	-21	5	45	1	-40
16	Nakayama Joint Power Generation			251	585	527	116	389	585	58	-196
17	Nakayama Nagoya Joint Power Generation			125	351	346	63	362	351	5	11
18	Cogen Techno Service			-6	44	-11	124	386	44	55	342
19	I-support			-27	-10	-24	-7	4	-10	15	14
20	Osaka Gas Customer Relations						50	101	0	0	101
	Other 20 companies	742	562	-390	-963	-352	-44	-7	-1,526	-611	956
<b>G1 Total</b>		<b>1,783</b>	<b>994</b>	<b>1,566</b>	<b>2,119</b>	<b>2,489</b>	<b>1,478</b>	<b>2,531</b>	<b>1,125</b>	<b>-370</b>	<b>412</b>
41	Liquid Gas	416	243	399	715	742	297	500	473	-27	-215
42	Liquid Gas Kyoto	41	78	36	121	101	15	102	44	20	-19
43	Cold Air Products	48	88	67	98	94	52	93	10	4	-5
44	Cryo-Air	72	76	105	86	114	92	87	10	-28	1
45	Gas Net	41	81	33	68	65	7	65	-13	3	-3
	Other 8 companies	18	41	11	32	31	-6	79	-9	2	47
<b>G2 Total</b>		<b>636</b>	<b>607</b>	<b>651</b>	<b>1,121</b>	<b>1,146</b>	<b>457</b>	<b>926</b>	<b>514</b>	<b>-25</b>	<b>-195</b>
54	Nissho Iwai Petroleum Gas	82	180	169	299	227	60	203	120	72	-96
55	Nissho Propane Sekiyu	50	138	34	124	177	64	198	-14	-52	74
56	Nissho Iwai Gas	-52	12	-32	-56	14	-34	-33	-67	-69	23
57	Nissho Iwai Gas Energy	18	122	-21	34	74	-42	108	-88	-40	74
58	Nissho Gas Sales	-25	-7	-35	57	0	33	96	64	56	39
59	Ehime Nissho Propane	13	21	15	36	35	8	38	15	1	2
60	Kochi Nissho Propane	1	22	-24	17	38	9	44	-5	-21	27
61	Nagano Propane Gas						106	162	0	0	162
62	Daiya Nensho						76	125	0	0	125
	Other 10 companies	14	23	-15	-22	17	12	59	-44	-39	81
<b>G3 Total</b>		<b>102</b>	<b>509</b>	<b>91</b>	<b>490</b>	<b>582</b>	<b>292</b>	<b>1,000</b>	<b>-19</b>	<b>-92</b>	<b>510</b>
73	Urbanex	-1,571	153	1,380	1,817	1,605	924	2,020	1,664	212	203
74	Kyoto Research Park	70	110	50	136	111	30	105	26	25	-31
75	Serendi	59	154	112	200	163	89	185	46	37	-15
76	Urbanex Service	100	150	54	106	94	53	105	-43	13	-1
77	OSC Engineering	46	53	66	148	98	52	108	95	50	-40
78	Planet Work	61	114	54	71	59	50	71	-42	12	0
	Other 3 companies	0	0	1	9	1	-7	-263	9	8	-272
<b>G4 Total</b>		<b>-1,235</b>	<b>733</b>	<b>1,717</b>	<b>2,488</b>	<b>2,132</b>	<b>1,191</b>	<b>2,331</b>	<b>1,754</b>	<b>356</b>	<b>-157</b>
82	Kinrei	1,031	1,549	139	930	854	198	600	-619	76	-330
<b>G5 Total</b>		<b>1,031</b>	<b>1,549</b>	<b>139</b>	<b>930</b>	<b>854</b>	<b>198</b>	<b>600</b>	<b>-619</b>	<b>76</b>	<b>-330</b>
83	OGIS Research Institute	-266	572	-8	444	953	-380	667	-128	-508	223
84	Ube Information System	31	40	19	137	101	41	129	96	36	-8
	Other 2 companies	0	0	-28	9	2	-26	17	9	7	8
<b>G6 Total</b>		<b>-235</b>	<b>612</b>	<b>-17</b>	<b>590</b>	<b>1,055</b>	<b>-365</b>	<b>813</b>	<b>-23</b>	<b>-466</b>	<b>223</b>
87	Osaka Gas Chemicals	72	114	181	420	312	195	363	306	108	-57
88	Taiyo Kasei	3	-3	-16	-4	-2	14	31	-2	-2	35
	Other 2 companies	51	81	35	107	103	39	80	25	4	-27
<b>G7 Total</b>		<b>126</b>	<b>192</b>	<b>199</b>	<b>527</b>	<b>412</b>	<b>248</b>	<b>474</b>	<b>330</b>	<b>110</b>	<b>-48</b>
91	OG Capital	351	713	584	776	929	413	849	63	-153	73
92	Osaka Gas Engineering	-41	174	-141	27	37	-71	98	-147	-10	71
93	KRI	-281	161	-296	195	84	-175	98	34	111	-97
94	Osaka Gas Housing Equipment	63	137	57	126	118	27	160	-11	8	34
95	Osaka Gas Security Service	147	269	356	477	289	187	302	208	187	-175
96	OG Sports	40	230	190	330	298	67	244	100	33	-86
97	OG Auto Service	-30	34	72	135	111	83	158	101	24	23
98	OGIC	66	226	204	392	352	163	404	166	40	12
99	L-Net	24	114	37	148	123	29	141	34	25	-7
100	Active Life	68	71	32	54	35	63	99	-17	19	45
101	Kansai Business Information	16	106	6	122	81	32	87	16	40	-35
102	Unitika Life	10	43	54	25	86	28	53	-18	-61	28
103	OG Maintenance Service			53	158	127	25	99	158	32	-59
	Other 6 companies	9	35	16	30	32	34	85	-5	-2	55
<b>G8 Total</b>		<b>441</b>	<b>2,313</b>	<b>1,229</b>	<b>2,995</b>	<b>2,703</b>	<b>905</b>	<b>2,877</b>	<b>682</b>	<b>291</b>	<b>-118</b>
<b>Consolidated subsidiaries total</b>		<b>2,648</b>	<b>7,509</b>	<b>5,575</b>	<b>11,254</b>	<b>11,375</b>	<b>4,404</b>	<b>11,552</b>	<b>3,745</b>	<b>-120</b>	<b>298</b>

		Employees (Loaned from Osaka Gas included)						D			
		FY03.3		FY04.3		C. FY04.3	FY05.3 Forecast		B-A	C-B	D-B
		1st half	Full year	1st half	Full year	Forecast	1st half	Full year			
1	Osaka Gas International Transport	1	1	1	1	2	1	2	0	-1	1
2	OG Road	21	20	20	19	19	19	19	-1	0	0
3	Kimpai	374	381	367	306	367	300	299	-75	-61	-7
	Harman	259	263						-263	0	0
4	Enetech Kyoto	65	63	68	66	68	70	70	3	-2	4
5	Enetech Osaka	51	48	53	55	52	61	61	7	3	6
6	Kimpai Renotech (former Harman Engineering)	21	19	17	17	22	19	19	-2	-5	2
7	Gas and Power Investment	43	38	40	45	59	54	54	7	-14	9
8	Gas and Power	16	16	17	13	18	18	18	-3	-5	5
9	Nabari Kintetsu Gas	88	87	91	93	90	94	93	6	3	0
10	Rakuyo Gas Center			71	67	68	69	69	67	-1	2
11	Gakuen-mae Gas Center			60	61	61	64	64	61	0	3
12	Kuzuha Gas Living			60	58	63	58	61	58	-5	3
13	Hello			72	70	77	71	72	70	-7	2
14	Takenaka Maiko Service Shop			79	77	79	79	79	77	-2	2
15	Hearts			116	120	117	120	120	120	3	0
16	Nakayama Joint Power Generation			5	3	10	3	3	3	-7	0
17	Nakayama Nagoya Joint Power Generation			3	3	5	4	4	3	-2	1
18	Cogen Techno Service			187	194	219	198	201	194	-25	7
19	I-support			52	51	59	55	55	51	-8	4
20	Osaka Gas Customer Relations						1,332	1,325	0	0	1,325
	Other 20 companies	14	11	212	265	214	429	428	254	51	163
<b>G1 Total</b>		<b>953</b>	<b>947</b>	<b>1,591</b>	<b>1,584</b>	<b>1,669</b>	<b>3,118</b>	<b>3,116</b>	<b>637</b>	<b>-85</b>	<b>1,532</b>
41	Liquid Gas	87	84	93	93	100	124	158	9	-7	65
42	Liquid Gas Kyoto	87	87	81	74	82	79	80	-13	-8	6
43	Cold Air Products	25	25	25	25	25	25	23	0	0	-2
44	Cryo-Air	5	5	5	5	5	5	5	0	0	0
45	Gas Net	33	31	27	26	32	27	27	-5	-6	1
	Other 8 companies	43	39	39	37	37	72	71	-2	0	34
<b>G2 Total</b>		<b>280</b>	<b>271</b>	<b>270</b>	<b>260</b>	<b>281</b>	<b>332</b>	<b>364</b>	<b>-11</b>	<b>-21</b>	<b>104</b>
54	Nissho Iwai Petroleum Gas	36	40	39	39	39	36	36	-1	0	-3
55	Nissho Propane Sekiyu	126	118	124	116	119	121	121	-2	-3	5
56	Nissho Iwai Gas	46	46	48	50	47	46	46	4	3	-4
57	Nissho Iwai Gas Energy	66	68	73	75	73	76	75	7	2	0
58	Nissho Gas Sales	53	56	55	56	59	57	57	0	-3	1
59	Ehime Nissho Propane	16	18	19	16	18	16	16	-2	-2	0
60	Kochi Nissho Propane	74	75	73	70	75	69	69	-5	-5	-1
61	Nagano Propane Gas						73	73	0	0	73
62	Daiya Nensho						111	111	0	0	111
	Other 10 companies	40	40	42	40	40	61	61	0	0	21
<b>G3 Total</b>		<b>457</b>	<b>461</b>	<b>473</b>	<b>462</b>	<b>470</b>	<b>666</b>	<b>665</b>	<b>1</b>	<b>-8</b>	<b>203</b>
73	Urbanex	57	53	51	47	56	49	49	-6	-9	2
74	Kyoto Research Park	68	54	52	47	57	48	47	-7	-10	0
75	Serendi	244	238	258	315	284	313	313	77	31	-2
76	Urbanex Service	175	162	163	168	176	169	167	6	-8	-1
77	OSC Engineering	623	592	606	599	627	604	603	7	-28	4
78	Planet Work	83	102	109	120	108	145	145	18	12	25
	Other 3 companies	0	0	5	5	5	16	16	5	0	11
<b>G4 Total</b>		<b>1,250</b>	<b>1,201</b>	<b>1,244</b>	<b>1,301</b>	<b>1,313</b>	<b>1,344</b>	<b>1,340</b>	<b>100</b>	<b>-12</b>	<b>39</b>
82	Kinrei	421	406	427	424	497	484	494	18	-73	70
<b>G5 Total</b>		<b>421</b>	<b>406</b>	<b>427</b>	<b>424</b>	<b>497</b>	<b>484</b>	<b>494</b>	<b>20</b>	<b>-71</b>	<b>68</b>
83	OGIS Research Institute	1,036	1,016	1,044	1,029	1,066	1,077	1,069	13	-37	40
84	Ube Information System	262	256	264	271	269	272	268	15	2	-3
	Other 2 companies	0	0	42	39	40	38	38	39	-1	-1
<b>G6 Total</b>		<b>1,298</b>	<b>1,272</b>	<b>1,350</b>	<b>1,339</b>	<b>1,375</b>	<b>1,387</b>	<b>1,375</b>	<b>67</b>	<b>-36</b>	<b>36</b>
87	Osaka Gas Chemicals	124	117	117	122	127	132	134	5	-5	12
88	Taiyo Kasei	7	5	6	7	6	6	6	2	1	-1
	Other 2 companies	37	37	62	58	59	60	59	21	-1	1
<b>G7 Total</b>		<b>168</b>	<b>159</b>	<b>185</b>	<b>187</b>	<b>192</b>	<b>198</b>	<b>199</b>	<b>28</b>	<b>-5</b>	<b>12</b>
91	OG Capital	9	9	14	14	15	16	16	5	-1	2
92	Osaka Gas Engineering	125	122	110	110	108	108	108	-12	2	-2
93	KRI	164	166	161	155	167	158	159	-11	-12	4
94	Osaka Gas Housing Equipment	134	134	135	130	138	133	136	-4	-8	6
95	Osaka Gas Security Service	643	738	1,032	1,047	1,075	1,205	1,205	309	-28	158
96	OG Sports	282	280	278	286	294	288	304	6	-8	18
97	OG Auto Service	73	72	68	65	68	69	69	-7	-3	4
98	OGIC	125	111	102	103	101	104	105	-8	2	2
99	L-Net	121	130	126	132	130	133	134	2	2	2
100	Active Life	118	116	128	135	150	160	170	19	-15	35
101	Kansai Business Information	230	242	287	282	262	301	303	40	20	21
102	Unitika Life	186	192	194	201	202	170	170	9	-1	-31
103	OG Maintenance Service			82	80	85	87	87	80	-5	7
	Other 6 companies	32	33	33	34	40	80	80	1	-6	46
<b>G8 Total</b>		<b>2,242</b>	<b>2,345</b>	<b>2,750</b>	<b>2,774</b>	<b>2,835</b>	<b>3,012</b>	<b>3,046</b>	<b>429</b>	<b>-61</b>	<b>272</b>
<b>Consolidated subsidiaries total</b>		<b>7,069</b>	<b>7,062</b>	<b>8,290</b>	<b>8,331</b>	<b>8,632</b>	<b>10,541</b>	<b>10,599</b>	<b>1,269</b>	<b>-301</b>	<b>2,268</b>

## Segment information for year ended March 2004

	Gas	LPG, electricity and other energies	Gas appliances and house-pipe installation	Real estate	Others	Total	Elimination and Corporate	Consolidated
Sales to customers outside the group	568,047	130,670	143,164	13,744	95,697	951,324	0	951,324
Internal sales or transfer among segments	5,856	1,498	396	20,153	40,317	68,223	-68,223	0
<b>Sales Total</b>	<b>573,903</b>	<b>132,169</b>	<b>143,561</b>	<b>33,898</b>	<b>136,014</b>	<b>1,019,547</b>	<b>-68,223</b>	<b>951,324</b>
Differences to prior year (outside)	1,049	12,664	-8,261	-1,056	-1,050	3,346	0	3,346
Notes	OG 1,039	Nakayama Nagoya 6,580 Nakayama Joint 4,731 CTS 3,700	OG 1,151 Harts 2,498 Harman -19,249	Urbanex -642 OG Capital -385 OSC Engineering -104	OG Sports 1,476 OGIS 564 OG Engineering -4,118			
<b>Operating expenses</b>	<b>515,859</b>	<b>116,428</b>	<b>141,330</b>	<b>26,820</b>	<b>128,529</b>	<b>928,968</b>	<b>-69,740</b>	<b>859,228</b>
Differences to prior year	1,879	9,987	-8,484	-264	2,666	5,784	-8,560	-2,775
<b>Operating profit</b>	<b>58,044</b>	<b>15,740</b>	<b>2,231</b>	<b>7,077</b>	<b>7,485</b>	<b>90,579</b>	<b>1,516</b>	<b>92,096</b>
Differences to prior year	996	2,573	290	693	1,163	5,718	403	6,121
Notes	OG 1,097 Nabari Kintetsu Gas -101	Nakayama Nagoya 1,416 Nakayama Joint 1,247	OG 341 Harman 190 Kimpai -246	Urbanex 593 Seimi 136 OG Capital -126	Kinrei -648 OGIS 468 OSS 329 OG Maintenance 270			