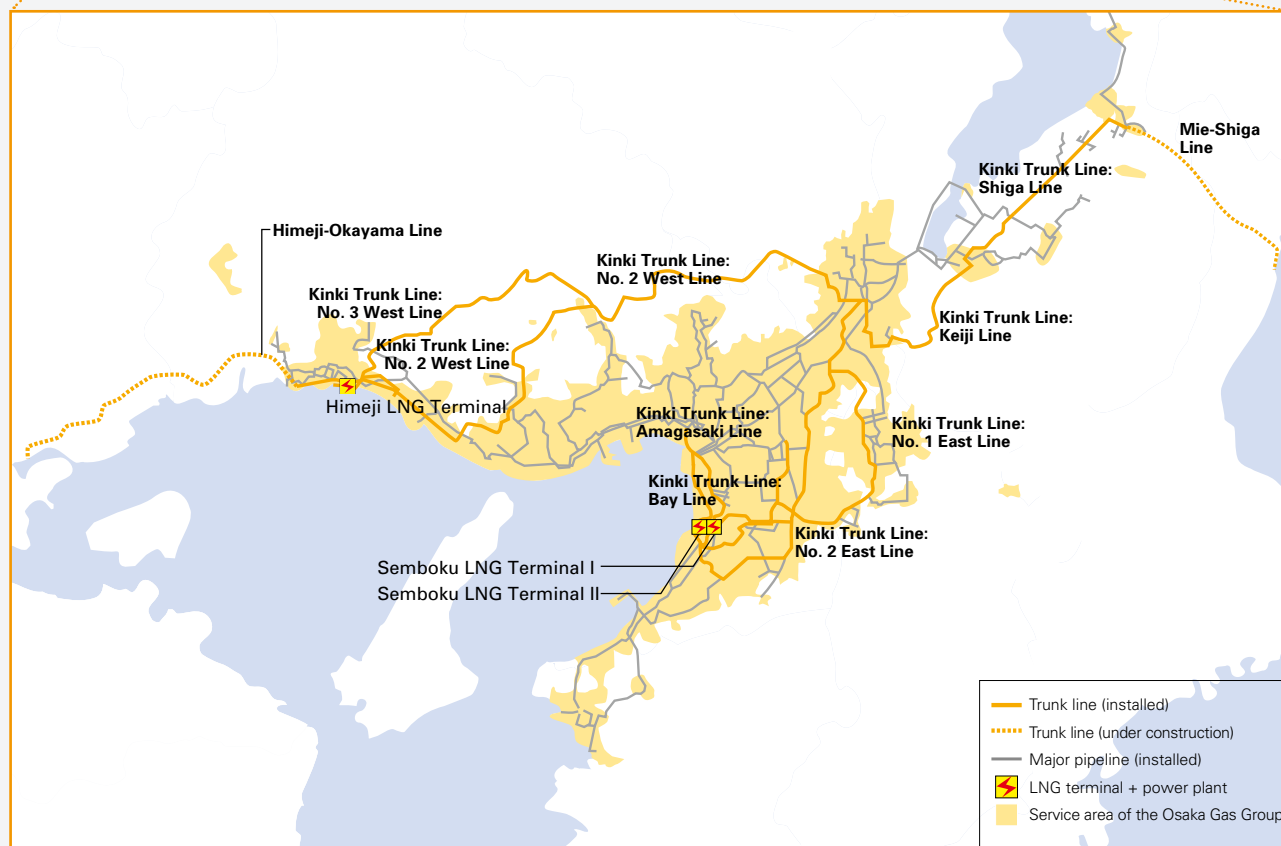
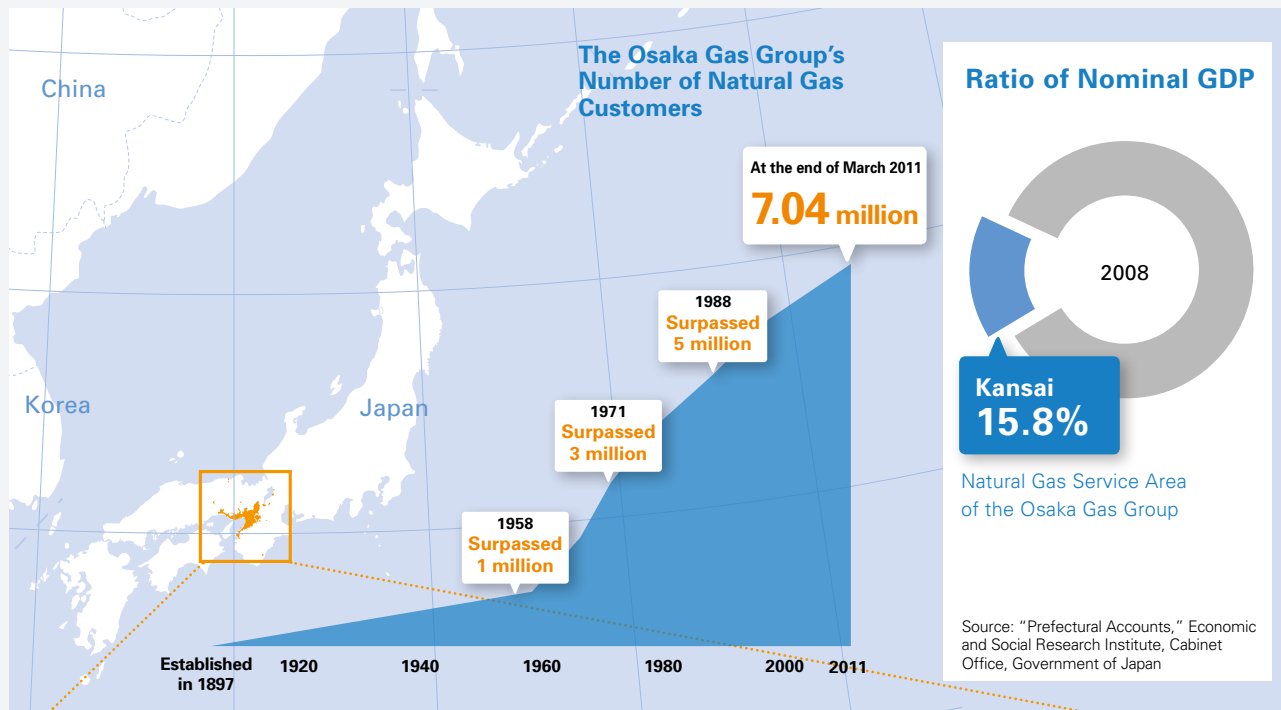


# Osaka Gas Group Summary

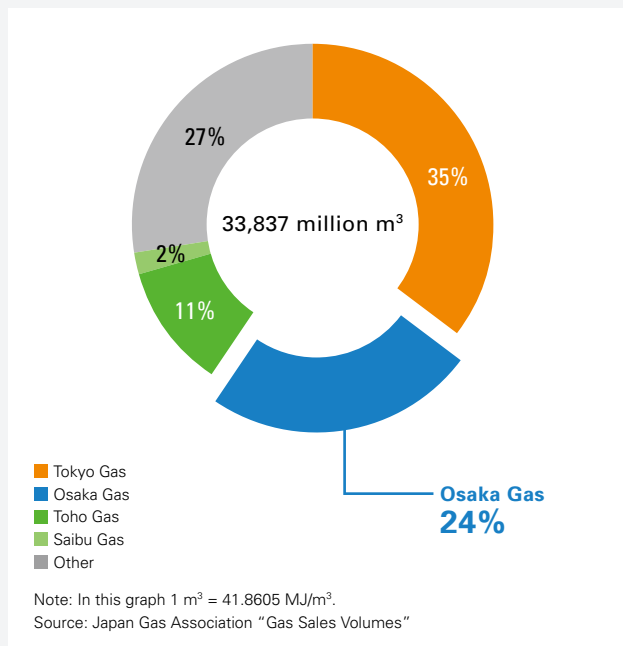
## Business Summary

### The Osaka Gas Group's Natural Gas Supply Area

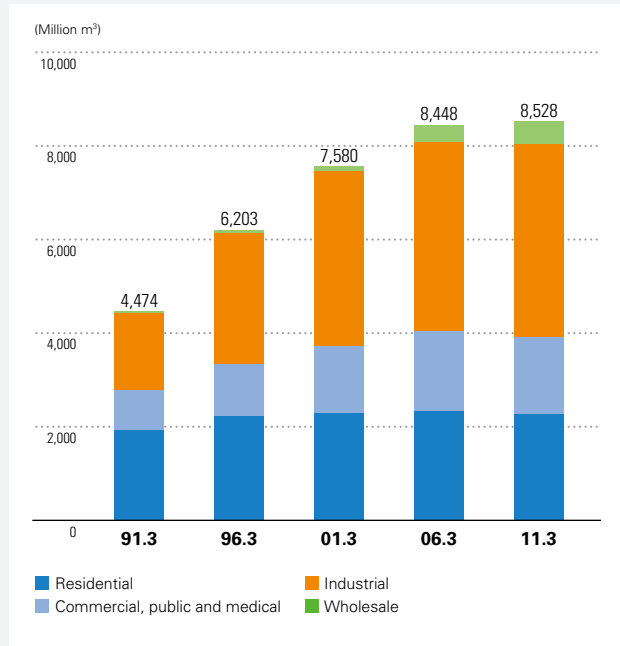


Refer to page 27 for details on business area.

### Gas Sales Volume Market Share in Japan (FY2010)



### Gas Sales Volumes of Osaka Gas (Non-Consolidated)



## Business Environment

Energy conversion of petroleum-based fuels to natural gas, or the so-called natural gas shift, was articulated in the Strategic Energy Plan of Japan, which the Cabinet approved in June 2010. Demand for natural gas, with its environmentally superior characteristics, is expected to increase more than ever going forward.

### Demand for Natural Gas

