

Consolidated Financial Highlights

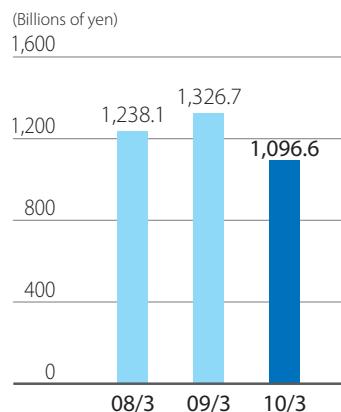
Osaka Gas Co., Ltd. and Consolidated Subsidiaries
Fiscal years ended March 31, 2008 through 2010

	Millions of yen		Thousands of U.S. dollars		Change 2010/2009
	2008/3	2009/3	2010/3	2010/3	
Financial Data					
Operating revenues	¥1,238,145	¥1,326,785	¥1,096,628	\$11,786,629	-17.3%
Operating income	75,611	66,932	91,140	979,578	+36.2%
Net income	40,283	36,041	48,384	520,034	+34.2%
Total assets	1,467,934	1,452,457	1,483,895	15,949,000	+2.2%
Net assets	666,657	634,757	690,561	7,422,194	+8.8%
Per share data (yen and U.S. dollars)					
Earnings per share (EPS)	18.27	16.72	22.50	0.241	+34.6%
Book value per share (BPS)	300.76	284.21	310.39	3.336	+9.2%
Dividend	7	7	7	0.075	0.0%
Key ratios					
Equity ratio	44.2%	42.2%	44.9%		
Return on assets (ROA)	2.8%	2.5%	3.3%		
Return on equity (ROE)	6.1%	5.7%	7.6%		
Other					
Gas sales volume (million m ³)	8,917	8,416	8,150		-3.1%
Number of employees	16,682	19,009	19,268		+1.4%

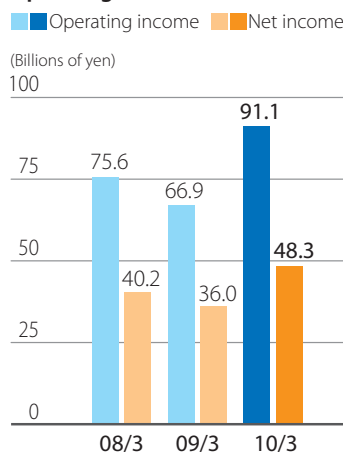
Notes:

1. The conversion of Japanese yen into U.S. dollars is based on the exchange rate of 1 USD = 93.04 JPY (spot rate as of March 31, 2010).
2. Equity ratio = equity/total assets (as of the end of the fiscal years ended March 31, 2008 through 2010)
3. Return on assets (ROA) = net income/total assets (average)
4. Return on equity (ROE) = net income/average equity (up to fiscal 2006, "average equity" was "shareholders' assets [average]")
5. All figures in the financial data are rounded down.

Operating revenues



Operating income and net income



ROA and ROE

