

Company Data

(As of June 27, 2008)

Directory

Head Office

4-1-2, Hiranomachi, Chuo-ku, Osaka 541-0046, Japan
Tel: (+81)-6-6205-4715 (IR team, Corporate Strategy Dept.)

Tokyo Office

Shin-Otemachi Building 6F, 2-2-1, Otemachi, Chiyoda-ku, Tokyo 100-0004, Japan
Tel: (+81)-3-3211-2551

London Office

1st Floor, Carrington House, 126-130 Regent Street, London W1B 5SE, U.K. Tel: (+44)-20-7851-7483

Osaka Gas Energy America Corporation

One North Lexington Avenue, Suite 504, White Plains, NY 10601, U.S.A. Tel: (+1)-914-253-5500

Investor Information

Date of Establishment:

April 10, 1897

Regular General Meeting:

The regular general meeting of shareholders is held in June each year. The 2008 regular general meeting was held on June 27.

Common Stock:

Authorized: 3,707,506,909 shares
Issued: 2,158,383,539 shares

Listing of Shares:

Osaka Gas' shares are listed for trading on the following stock exchanges in Japan: Tokyo, Osaka, Nagoya

Number of Shareholders:

166,694

Stock Transaction Units:

The Company's stock is traded in units of 1,000 shares.

Common Stock Price Range (Yen):

(Tokyo Stock Exchange)

	FY2007		FY2008	
	High	Low	High	Low
First quarter	443	344	486	438
Second quarter	442	366	463	398
Third quarter	450	409	484	394
Fourth quarter	513	440	459	383

Unit Conversion List

Weight

kg	Metric ton	Imperial (short) ton	U.S. (long) ton
1	1 X 10 ⁻³	0.984 X 10 ⁻³	1.102 X 10 ⁻³
1,000	1	0.9842	1.1023
1,016.0	1.0160	1	1.1200
907.19	0.9072	0.8927	1

Length

m	ft	yard	mile
1	3.2808	1.0936	0.622 X 10 ⁻³
0.3048	1	0.333	0.189 X 10 ⁻³
0.9144	3	1	0.568 X 10 ⁻³
1,609	5,280	1,760	1

Volume (Liquid)

m ³ (kl)	ft	Imperial gallon	U.S. gallon
1	35.315	219.97	264.17
28.32 X 10 ⁻³	1	6.288	7.481
4.55 X 10 ⁻³	0.1606	1	1.2011
3.78 X 10 ⁻³	0.1337	0.8327	1

1kl = 6.29 barrel; 1 barrel (42 U.S. gallons) = 0.159 kl

Independent Certified Public Accountants:

KPMG AZSA & Co.

Transfer Agent:

The Sumitomo Trust & Banking Co., Ltd.
1-10, Nikko-cho, Fuchu-City, Tokyo 183-8701, Japan
Tel: (+81)-120-176-417

The address of the Osaka Gas Co., Ltd. website is:

<http://www.osakagas.co.jp/indexe.html>

The Osaka Gas Co., Ltd. website contains information provided for all investors and is constantly updated.

Osaka Gas Co., Ltd.

For inquiries about this report or requests for other materials, please refer to the contact listed below:

E-mail: keiri@osakagas.co.jp

Please note that we do not accept files attached to e-mails, such as image files.

Volume (Gas)

m ³ (n)	m ³ (s)	SCF
1	1.055	37.33
0.9476	1	35.37
0.0268	0.0283	1

n:0°C: S:15°C: SCF:101.33 kPa 15.5°C (60°F)

Energy

kcal	Btu	MJ	kWh
1	3.969	4.186 X 10 ⁻³	1.162 X 10 ⁻³
0.2520	1	1.055 X 10 ⁻³	0.2929 X 10 ⁻³
238.9	948.2	1	0.2778
860.1	3,414	3.600	1

Heating Value (Gas)

kcal/m ³ (n)	Btu/SCF	MJ/m ³ (s)
1	0.1063	3.97 X 10 ⁻³
9.406	1	3.73 X 10 ⁻³
252.1	26.81	1

1 ton of LNG = 13 X 10⁶ kcal = 52 X 10⁶ Btu