

Company Data

(As of June 28, 2007)

Directory

Head Office

4-1-2, Hiranomachi, Chuo-ku, Osaka 541-0046, Japan
Tel: (+81)-6-6205-4715 (IR team, Corporate Strategy Dept.)

Tokyo Office

Shin-Otemachi Building 6F, 2-2-1, Otemachi, Chiyoda-ku, Tokyo 100-0004, Japan
Tel: (+81)-3-3211-2551

London Office

3rd Floor, Mutual House, 70 Conduit Street, London W1S 2GF, U.K. Tel: (+44)-20-7287-8606

Osaka Gas Energy America Corporation

One North Lexington Avenue, Suite 504, White Plains, NY 10601, U.S.A. Tel: (+1)-914-253-5500

Investor Information

Date of Establishment:

April 10, 1897

Regular General Meeting:

The regular general meeting of shareholders is held in June each year. The 2007 regular general meeting was held on June 28.

Common Stock:

Authorized: 3,707,506,909 shares

Issued: 2,235,669,539 shares

Listing of Shares:

Osaka Gas' shares are listed for trading on the following stock exchanges in Japan: Tokyo, Osaka, Nagoya

Number of Shareholders:

177,042

Stock Transaction Units:

The Company's stock is traded in units of 1,000 shares.

Common Stock Price Range (Yen):

(Tokyo Stock Exchange)

| | 2006/3 | | 2007/3 | |
|----------------|--------|-----|------------|------------|
| | High | Low | High | Low |
| First quarter | 349 | 315 | 443 | 344 |
| Second quarter | 412 | 345 | 442 | 366 |
| Third quarter | 440 | 380 | 450 | 409 |
| Fourth quarter | 460 | 403 | 513 | 440 |

Unit Conversion List

Weight

| kg | Metric ton | Imperial (short) ton | U.S. (long) ton |
|---------|----------------------|--------------------------|--------------------------|
| 1 | 1 X 10 ⁻³ | 0.984 X 10 ⁻³ | 1.102 X 10 ⁻³ |
| 1,000 | 1 | 0.9842 | 1.1023 |
| 1,016.0 | 1.0160 | 1 | 1.1200 |
| 907.19 | 0.9072 | 0.8927 | 1 |

Length

| m | ft | yard | mile |
|--------|--------|--------|--------------------------|
| 1 | 3.2808 | 1.0936 | 0.622 X 10 ⁻³ |
| 0.3048 | 1 | 0.333 | 0.189 X 10 ⁻³ |
| 0.9144 | 3 | 1 | 0.568 X 10 ⁻³ |
| 1,609 | 5,280 | 1,760 | 1 |

Volume (Liquid)

| m ³ (kl) | ft | Imperial gallon | U.S. gallon |
|--------------------------|--------|-----------------|-------------|
| 1 | 35.315 | 219.97 | 264.17 |
| 28.32 X 10 ⁻³ | 1 | 6.288 | 7.481 |
| 4.55 X 10 ⁻³ | 0.1606 | 1 | 1.2011 |
| 3.78 X 10 ⁻³ | 0.1337 | 0.8327 | 1 |

1kl = 6.29 barrel; 1 barrel (42 U.S. gallons) = 0.159kl

Independent Certified Public Accountants:

KPMG AZSA & Co.

Transfer Agent:

The Sumitomo Trust & Banking Co., Ltd.
1-10, Nikko-cho, Fuchu-City, Tokyo 183-8701, Japan
Tel: (+81)-120-176-417

The Osaka Gas Co., Ltd. website contains information provided for all investors and is constantly updated.

The address of the Osaka Gas Co., Ltd. website is:

<http://www.osakagas.co.jp/indexe.html>

For inquiries about this report or requests for other materials, please refer to the contact listed below:

Osaka Gas Co., Ltd.

E-mail: keiri@osakagas.co.jp

Please note that we do not accept files attached to emails, such as image files.

Volume (Gas)

| m ³ (n) | m ³ (s) | SCF |
|--------------------|--------------------|-------|
| 1 | 1.055 | 37.33 |
| 0.9476 | 1 | 35.37 |
| 0.0268 | 0.0283 | 1 |

n:0°C; S:15°C; SCF:101.33kPa 15.5°C (60°F)

Energy

| kcal | Btu | MJ | kWh |
|--------|-------|--------------------------|---------------------------|
| 1 | 3.969 | 4.186 X 10 ⁻³ | 1.162 X 10 ⁻³ |
| 0.2520 | 1 | 1.055 X 10 ⁻³ | 0.2929 X 10 ⁻³ |
| 238.9 | 948.2 | 1 | 0.2778 |
| 860.1 | 3,414 | 3.600 | 1 |

Heating Value (Gas)

| kcal/m ³ (n) | Btu/SCF | MJ/m ³ (s) |
|-------------------------|---------|-------------------------|
| 1 | 0.1063 | 3.97 X 10 ⁻³ |
| 9.406 | 1 | 3.73 X 10 ⁻³ |
| 252.1 | 26.81 | 1 |

1 ton of LNG = 13 X 10⁶ kcal = 52 X 10⁶ Btu

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Osaka Gas Co.,Ltd.

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Osaka 541-0046, Japan
<http://www.osakagas.co.jp/indexe.html>

